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Special Counsel for the Debtors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case No.
19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**MONTHLY FEE STATEMENT OF
LATHAM & WATKINS LLP FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF NOVEMBER 1, 2019
THROUGH FEBRUARY 29, 2020**

**Objection Deadline: May 21, 2020
4:00 p.m. (Pacific Time)**

No hearing requested

To: The Notice Parties	
Name of Applicant:	<u>Latham & Watkins LLP</u>
Authorized to Provide Professional Services to:	<u>Special Counsel for the Debtors and Debtors in Possession</u>
Date of Retention:	<u>January 29, 2019¹</u>
Period for which compensation and reimbursement are sought:	<u>November 1, 2019 through February 29, 2020</u>
Amount of compensation sought as actual, reasonable, and necessary:	<u>\$1,271,200.00 (80% of \$1,589,000.00)</u>
Amount of expense reimbursement sought as actual, reasonable, and necessary:	<u>\$18,878.16</u>

Latham & Watkins LLP (the “**Applicant**”), special counsel for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), hereby submits its Monthly Fee Statement (the “**Monthly Fee Statement**”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing November 1, 2019 through February 29, 2020 (the “**Fee Period**”) pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on February 27, 2019 [Docket No. 701] (the “**Interim Compensation Procedures Order**”).

By this Monthly Fee Statement, the Applicant requests allowance and payment of \$1,271,200.00 (80% of \$1,589,000.00) as compensation for professional services rendered to the Debtors during the Fee Period and allowance and payment of \$18,878.16 (representing 100% of the expenses allowed) as reimbursement for actual and necessary expenses incurred by the Applicant during the Fee Period.

Annexed hereto as **Exhibit A** hereto is the name of each professional who performed services for the Debtors in connection with these Chapter 11 Cases during the Fee Period covered by this Fee

¹ On February 24, 2020, the Court entered the *Order Pursuant to 11 U.S.C. § 327(e), Fed. R. Bankr. P. 2014(a) and 2016, and the Order Authorizing the Debtors to Employ Professionals Used in the Ordinary Course of Business for Authority to Retain and Employ Latham & Watkins LLP as Special Counsel for the Debtors Effective as of the Petition Date* [Docket No. 5886] (the “**Retention Order**”).

1 Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a
2 summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** is a summary of expenses
3 incurred during the Fee Period. Attached hereto as **Exhibit D** are the detailed time entries for the Fee
4 Period. Attached hereto as **Exhibit E** are the detailed expense entries for the Fee Period.

5 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation
6 Procedures Order, responses or objections to this Monthly Fee Statement, if any, must be filed and served
7 on or before 4:00 p.m. (Pacific Time) on the 21st day (or the next business day if such day is not a
8 business day) following the date the Monthly Fee Statement is served (the “**Objection Deadline**”).

9 **PLEASE TAKE FURTHER NOTICE** that upon the expiration of the Objection Deadline, the
10 Applicant shall file a certificate of no objection with the Court, after which the Debtors are authorized
11 and directed to pay the Applicant an amount equal to 80% of the fees and 100% of the expenses requested
12 in this Monthly Fee Statement. If an objection is properly filed, the Applicant may (i) request the Court
13 approve the amounts subject to objection or (ii) forego payment of such amounts until the next hearing
14 to consider interim or final fee applications, at which time the Court will adjudicate any unresolved
15 objections.

16 Dated: April 30, 2020

Respectfully submitted,
LATHAM & WATKINS LLP

18 By: /s/ Robert W. Perrin
Robert W. Perrin

Special Counsel for Debtors and Debtors in Possession

Notice Parties

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